

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michele S. Assayag (SBN: 109540) Nicholas S. Couchot (SBN: 331971) SNELL & WILMER L.L.P. 600 Anton Blvd., Suite 1400 Costa Mesa, CA 92626 Telephone: (714) 427-7000 Facsimile: (714) 427-7799 Email: massayag@swlaw.com ncouchot@swlaw.com	FOR COURT USE ONLY
<input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Bank of America, N.A.	

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION**

In re: Bright Care Veterinary Hospital, Inc., Debtor.	CASE NO.: 8:25-bk-10900; 8:25-bk-10902 CHAPTER: 11
In re: Bright Care Veterinary Group, Inc., Debtor.	STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2]
Affects Bright Care Veterinary Group, Inc., only Debtor(s).	DATE: 05/06/2025 TIME: 1:30 PM COURTRoom: 5C ADDRESS: 411 West Fourth Street Santa Ana, CA 92701

Secured party(ies): Bank of America, N.A.

The Debtor has requested the approval of either (1) a motion for use of cash collateral, or postpetition financing, or both, or (2) through a separately-filed motion, a stipulation providing for the use of cash collateral, or postpetition financing, or both. The proposed form of order on the motion or the stipulation contains the following provisions or findings of fact:

Disclosures Tracking FRBP 4001(c)(1)(B)(i) through (xi) and (d)(1)(B)	Page No.:	Line No. (if applicable)
<input checked="" type="checkbox"/> (i): “[A] grant of priority or a lien on property of the estate under § 364(c) or (d)”	8	13
<input checked="" type="checkbox"/> (ii): “[T]he providing of adequate protection or priority for a claim that arose before the commencement of the case, including the granting of a lien on property of the estate to secure the claim, or the use of property of the estate or credit obtained under § 364 to make cash payments on account of the claim” <ul style="list-style-type: none"> <input type="checkbox"/> Cross-collateralization, i.e., clauses that secure prepetition debt by postpetition assets in which the secured party would not otherwise have a security interest by virtue of its prepetition security agreement or applicable law <input type="checkbox"/> Roll-up, i.e., provisions deeming prepetition debt to be postpetition debt or using postpetition loans from a prepetition secured party to pay part or all of that secured party's prepetition debt, other than as provided in § 552(b) 	5	4

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

<i>Continued from page 1</i>		
<input checked="" type="checkbox"/> Grant a replacement lien in an amount in excess of the dollar amount of the lien on cash collateral as of the petition date	7	18
<input type="checkbox"/> (iii): “[A] determination of the validity, enforceability, priority, or amount of a claim that arose before the commencement of the case, or of any lien securing the claim”		
<input checked="" type="checkbox"/> (iv): “[A] waiver or modification of Code provisions or applicable rules relating to the automatic stay” <input checked="" type="checkbox"/> Automatic relief from the automatic stay upon occurrence of certain events.	12 10	1 13
<input type="checkbox"/> (v): “[A] waiver or modification of any entity’s authority or right to file a plan, seek an extension of time in which the debtor has the exclusive right to file a plan, request the use of cash collateral under § 363(c), or request authority to obtain credit under § 364”		
<input type="checkbox"/> (vi): “[T]he establishment of deadlines for filing a plan of reorganization, for approval of a disclosure statement, for a hearing on confirmation, or for entry of a confirmation order”		
<input type="checkbox"/> (vii): “[A] waiver or modification of the applicability of nonbankruptcy law relating to the perfection of a lien on property of the estate, or on the foreclosure or other enforcement of the lien”		
<input type="checkbox"/> (viii): “[A] release, waiver, or limitation on any claim or other cause of action belonging to the estate or the trustee, including any modification of the statute of limitations or other deadline to commence an action”		
<input type="checkbox"/> (ix): “[T]he indemnification of any entity”		
<input type="checkbox"/> (x): “[A] release, waiver, or limitation of any right under § 506(c)” <input type="checkbox"/> The granting of any lien on any claim or cause of action arising under § 506(c)		
<input type="checkbox"/> (xi): “The granting of any lien on any claim or cause of action arising under §§ 544, 545, 547, 548, 549, 553(b), 723(a), or 724(a)”		
Additional Disclosures Required by LBR 4001-2		Page No.:
<input type="checkbox"/> With respect to a professional fee carve out, disparate treatment for professionals retained by a creditors’ committee from that provided for the professionals retained by the debtor		
<input type="checkbox"/> Pay down prepetition principal owed to a creditor		
<input type="checkbox"/> Findings of fact on matters extraneous to the approval process		

04/29/2025 Michele S. Assayag /s/ Michele S. Assayag
 Date Printed Name Signature

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 600 Anton Blvd., Suite 1400, Costa Mesa, CA 92626

A true and correct copy of the foregoing document entitled: **STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2]** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 04/29/2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: Robert Carrasco rmc@lnbyg.com, rmc@lnbyg.com; David B Golubchik dbg@lnbyg.com, dbg@lnbyg.com; Bernard J Kornberg bernie.kornberg@millernash.com, elw@severson.com; Kenneth Misken Kenneth.M.Misken@usdoj.gov; United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov; Dylan J Yamamoto dylan@echoparklegal.com; Michele S Assayag massayag@swlaw.com, kroger@swlaw.com; LESLIE A BOWER leslie@labowerlaw.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) 04/29/2025, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Bright Care Veterinary Hospital, Inc., 1400 N Burton Dr., Anaheim, CA 92806

Leslie A. Bower, Bower & Associates, 15 Enterprise Ste 250, PO Box 11748, Newport Beach, CA 92658

Bright Care Veterinary Group, Inc., 26012 Marguerite Pkwy, Ste O, Mission Viejo, CA 92692

U.S. Bankruptcy Court, Ronald Reagan Federal Building, 411 West Fourth Street, Suite 5130, Santa Ana, CA 92701-4593

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

04/29/2025

Kevin Roger

Date

Printed Name

/s/Kevin Roger

Signature